ASEEM
INFRA FINANCE

November 06, 2025

To,
The National Stock Exchange of India Limited
Listing Department, Wholesale Debt Market,
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051.

Dear Sir/Madam,

Sub: **Allotment of Non-Convertible Debentures**

Pursuant to Regulation 51(1) and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our letter dated October 28, 2025, this is to inform that the Finance Committee of the Company has approved today i.e. on November 06, 2025, allotment of 15,000 Subordinated, Listed, Rated, Unsecured and Redeemable Non-Convertible Debentures having face value of Rs. 1,00,000 each (NCDs) at par, aggregating up to Rs. 150 Crore under series AIFL SD Series H1 FY 2025-26.

We request you to take the above on your record.

Thanking you,

Yours faithfully,
For **Aseem Infrastructure Finance Limited**

NAVEEN ASHOKKUMAR MANGHANI
Digitally signed by NAVEEN ASHOKKUMAR MANGHANI
Date: 2025.11.06 11:42:23 +05'30'

Naveen Manghani
Company Secretary &
SVP - Compliance

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Aseem Infrastructure Finance Limited
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Corporate Office: 907, 9th Floor, Godrej BKC, Avenue 3, G Block,
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